

ROBERT M. CHARLES, Jr., ESQ. (NV Bar # 6593)  
 DAWN M. CICA, ESQ. (NV Bar #004565)  
**LEWIS AND ROCA LLP**  
 3993 Howard Hughes Parkway, Suite 600  
 Las Vegas, Nevada 89169-5996  
 Telephone (702) 949-8200  
 Facsimile (702) 216-6208  
 Email: [RCharles@LRlaw.com](mailto:RCharles@LRlaw.com)  
[DCica@LRlaw.com](mailto:DCica@LRlaw.com)

*Counsel for San Juan Drilling, Inc.*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:

**RODEO CREEK GOLD INC., et al.,**  
  
 Debtors.

Chapter: 11

Jointly Administered Under  
 Case No. BK-13-50301-MKN

Case Nos.  
 BK-13-50301-MKN  
 BK-13-50302-MKN  
 BK-13-50303-MKN  
 BK-13-50304-MKN

	Affects this Debtor
X	Affects all Debtors
	Affects Antler Peak Gold Inc.
	Affects Hollister Venture Corporation
	Affects Touchstone Resources Company

**DECLARATION OF TERRY RAY**

Date: March 28, 2013  
 Time: 1:00 p.m.

Terry Ray declares under penalty of perjury:

1. I am an adult person competent to testify before this Court. I make the following statements based upon my personal knowledge and from the business records described in this declaration.
2. I am the President and sole owner of San Juan Drilling, Inc.
3. San Juan Drilling, Inc. ("San Juan Drilling"), has been a contractor to Rodeo Creek Gold, Inc. ("Rodeo Creek") and its above-captioned affiliated debtors (collectively with Rodeo Creek, the "Debtors") at the Hollister mine since approximately April of 2008.
4. San Juan Drilling continues to be the underground core drilling contractor on site.

Terry Ray